IRS Data Retrieval Tool for FAFSA

Starting with the 2017-2018 school year the FAFSA now allows students to file with "prior prior year" tax information. For 2017-2018 this means students and their families will submit 2015 tax return information. The quickest and most accurate way to transfer tax information to the FAFSA is through use of the IRS Data Retrieval Tool.

Please note that some of the screen shots used in these directions may show previous school years. To update your 2017-2018 FAFSA information, be sure you always choose tabs or drop-downs that say 2017-2018 FAFSA or 2015 Tax Year.

Step 1: Go to www.fafsa.ed.gov and click "Login."

Step 2: Enter your FSA username and password and click "Next."

Step 3: Click "Make FAFSA Corrections." Be sure to be on the correct Year for your FAFSA

Step 4: Create a Save Key and click "Next."

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❓ Help

| Student Demographics | School Selection | Dependency Status | Parent Demographics | Financial Information |

S T U D E N T

Introduction Page - 2016-2017 FAFSA

Use the **Next** and **Previous** buttons to move from page to page in the form. If you use your browser's back and forward buttons to move from page to page, you may lose your data.

Additional information about *FAFSA on the Web*:

How can I get help completing my FAFSA?

How many steps does it take to complete?

How long will it take to complete?

Can I save my FAFSA if I can't finish it?

Documents needed to complete the FAFSA

Signing the FAFSA

FAFSA on the Web Security and Privacy

NEXT ▷

EXIT

Step 5: Click on the "Financial Information" tab. Select "Already Completed" for the 2015 tax return filing status and answer the eligibility questions.

Step 6: If you are eligible to use the IRS Data Retrieval Tool, you can now click on the LINK TO IRS button. If you are not eligible to use the IRS Data Retrieval Tool follow, these instructions to order a tax return transcript.

Step 7: Click "OK" to leave the FAFSA website and enter the IRS Data Retrieval Tool website.

Step 8: Click "OK" to accept the IRS Data Retrieval Tool terms of use.

Step 9: Enter the requested information and click "Submit." Remember to enter your address exactly as it appeared when you filed your taxes.

IRS.gov

Return to FAFSA | Log Out | Help

Español

Get My Federal Income Tax Information

See our Privacy Notice regarding our request for your personal information.

Enter the following information from your 2015 Federal Income Tax Return. ❓   Required fields *

First Name *	Dependent
Last Name *	Data
Social Security Number *	*** - ** - 2581
Date of Birth *	01 / 01 / 1994
Filing Status * ❓	Single ▾
Address - Must match your 2015 Federal Income Tax Return. ❓	
Street Address *	
P.O. Box (Required if entered on your tax return) ❓	
Apt. Number (Required if entered on your tax return)	
Country *	United States ▾
City, Town or Post Office *	
State/U.S. Territory *	Select One ▾
ZIP Code *	

Select the button below to exit the IRS system and return to your FAFSA.

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

[Return to FAFSA]   [Submit]

Step 10: Review the information that the IRS has retrieved from your tax returns. Check the box to "Transfer My Tax Information to the FAFSA" and click "Transfer Now." Your IRS data will be transferred to your FAFSA and you will be returned to the FAFSA website.

IRS.gov

Return to FAFSA | Log Out | Help

Español

Student 2015 Federal Income Tax Information

The information below is your tax information that will help you answer some of the questions on the FAFSA.

	My Tax Information	FAFSA Question Numbers ❓
Tax Year	2015	
Name(s)	Dependent Data	
Social Security Number	*** - ** - 2581	
Filing Status	Single	Question 34 on the FAFSA
Type of Tax Return Filed	1040EZ	Question 33 on the FAFSA
Adjusted Gross Income	$9,750	Question 36 on the FAFSA
Income Earned From Work ❓	$20,125	Question 39 on the FAFSA
Income Tax	$7,025	Question 37 on the FAFSA
IRS Exemptions	5	Question 38 on the FAFSA

🖨 Print this page... ecords before choosing an option below.

Transfer My Tax Information into the FAFSA ❓

☑ The tax information provided above will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and you will return to your FAFSA. Check this box if you are choosing to transfer your information.   [Transfer Now] ❓

Do Not Transfer My Tax Information and Return to the FAFSA ❓

☐ By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end and you will return to your FAFSA. You may still use this tax information to input the data into your FAFSA.   [Do Not Transfer] ❓

IRS Privacy Policy

Step 11: Do not update any answers that say "Transferred from the IRS: or your school may require you to supply additional documentation. Answer the question(s) asking how much was earned in wages, salaries, and tips and click "Next."

Note: If you are using the IRS Data Retrieval Tool for both the student and parent you will have to complete this process twice, once under the Student Financial Information section and once under the Parent Financial Information section before submitting the FAFSA.

Step 12: Continue to the "Sign & Submit" tab. Follow all of the instructions carefully to submit your FAFSA correction.